

외국인 이민, 이민족 관련 인식

Gallup International End of Year Survey 다국가 조사

다른 나라에서 오는 이민(移民)이 자국에 좋은 일인가, 나쁜 일인가 | 자국 거주 이민족(異民族)보다 자신과 같은 민족 사람들을 더 신뢰하는가

세계 조사 개요

2024년 10월~2025년 2월 45개국 성인 총 46,195명 전화/온라인/면접조사(주제별 참여국 상이)

한국 조사 개요

- 조사기간: 2024년 11월 11~25일
- 표본추출: 층화 집락 확률 비례 추출
- 응답방식: 면접조사원 인터뷰(CAPI)
- 조사대상: 전국(제주 제외) 만 19세 이상 1,534명
- 표본오차: ±2.5%포인트(95% 신뢰수준)
- 응답률: 28.8%(총 접촉 5,326명 중 1,534명 응답 완료)
- 의뢰처: 한국갤럽-Gallup International 자체 조사

갤럽리포트 → G20250731

응답자 특성표

주요 분석 단위별 표본오차(95% 신뢰수준 기준)와 성/연령/직업/지역과 연령 분포 구성입니다. 2024년 6월 행정안전부 주민등록인구 기준 7개 권역/성/연령별 셀 가중 결과

하국 응	:답자 특성표	조사	완료	가중값 적용		가중값	표본오차
	2024년 11월 11~25일			사례수		배율	95%
- 면접:	 조사(CAPI)	사례수 (명)(A)	비율	(명)(B)	비율	(B/A)	신뢰수준
	전체	1,534	100%	1,534	100%	1.00	±2.5%P
성별 남	성	766	50%	761	50%	0.99	±4%P
여	성	768	50%	773	50%	1.01	±4%P
연령별 19	~29세	257	17%	229	15%	0.89	±6%P
30)대	272	18%	229	15%	0.84	±6%P
40)대	318	21%	273	18%	0.86	±6%P
50)대	304	20%	305	20%	1.00	±6%P
60)대 이상	383	25%	498	32%	1.30	±5%P
지역별 서	울	301	20%	291	19%	0.97	±6%P
인	천/경기	432	28%	499	33%	1.16	±5%P
강	원	50	3%	44	3%	0.89	±14%P
대	전/세종/충청	210	14%	167	11%	0.79	±7%P
광	주/전라	170	11%	151	10%	0.89	±8%P
대	구/경북	150	10%	150	10%	1.00	±8%P
부	산/울산/경남	221	14%	232	15%	1.05	±7%P

⁻ 표본오차는 조사완료 사례수 기준. 세부 단위 표본오차는 소수점 이하 반올림하여 제시

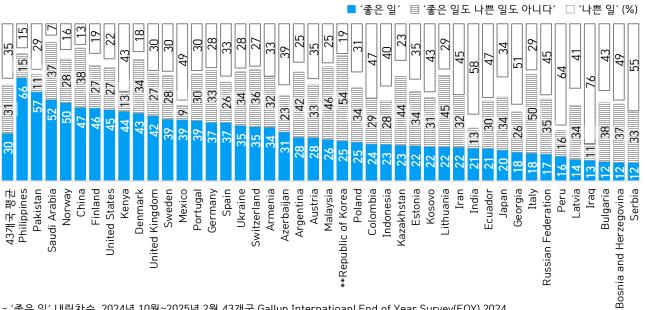
O	: 당답자 특성표	조사완료		주민등	·록인구 기년	준 가중값 ^조	용 결과	
2024	년 11월 11~25일	사례수	가중적용			연령 분포		
면접조사(CAPI)		(명)	사례수	19~29세	30대	40대	50대	60대+
	전체	1,534	1,534	15%	15%	18%	20%	32%
성별	남성	766	761	16%	16%	18%	20%	30%
	여성	768	773	14%	14%	17%	20%	35%
지역별	서울	301	291	17%	17%	17%	18%	30%
	인천/경기	432	499	15%	16%	19%	20%	29%
	강원	50	44	-	-	-	-	-
	대전/세종/충청	210	167	15%	15%	18%	20%	33%
	광주/전라	170	151	14%	12%	16%	20%	37%
	대구/경북	150	150	13%	13%	17%	20%	37%
	부산/울산/경남	221	232	13%	13%	18%	20%	35%
직업별	농/임/어업	24	22	-	-	-	-	-
	자영업	232	246	2%	5%	18%	25%	50%
	기능노무/서비스	320	311	13%	14%	20%	26%	27%
	사무/관리	498	461	20%	32%	25%	18%	6%
	전업주부	289	317	0%	7%	16%	20%	57%
	학생	87	76	98%	2%			
	무직/은퇴/기타	84	101	16%	5%	4%	9%	66%
소득	300만 원 미만	284	332	9%	8%	6%	9%	69%
수준별	300만 원대	273	274	11%	22%	18%	17%	33%
	400만 원대	247	221	9%	16%	28%	19%	29%
	500만 원대	292	267	18%	14%	25%	25%	17%
	600만 원 이상	438	440	23%	16%	17%	28%	16%
		1-1-01-0						

^{- 50}사례 미만은 수치 제시하지 않음. 한국갤럽 | Gallup International End of Year Survey 2024

⁻ 가중값 적용 사례수는 2024년 6월 행안부 주민등록인구 기준 지역/성/연령 셀 가중 결과

⁻ 한국갤럽 www.gallup.co.kr | Gallup International End of Year Survey 2024

다른 나라에서 오는 이민(移民)이 자국에 좋은 일인가, 나쁜 일인가?: 국가별



- '좋은 일' 내림차순. 2024년 10월~2025년 2월 43개국 Gallup Internatioanl End of Year Survey(EOY) 2024
- 한국은 2024년 11월 11~25일 전국(제주 제외) 만 19세 이상 1,534명 면접조사(CAPI). 한국갤럽 www.gallup.co.kr

2024년 10월~2025년 2월	사례수	다른	나라에서 요	으는 이민, 지	국에	긍정-부정
Gallup International		7 0 01		어느 쪽도	모름/	인식 격차
43개국 조사	(명)	좋은 일	나쁜 일	아니다	- 응답거절	인식 격자
 전체 평균	44,276	30%	35%	31%	4%	-5
Argentina	1,027	28%	25%	42%	6%	3
Armenia	1,100	34%	33%	32%	0%	1
Austria	1,000	28%	35%	33%	4%	-7
Azerbaijan	1,000	31%	39%	23%	7%	-8
Bosnia and Herzegovina	1,000	12%	49%	37%	3%	-37
Bulgaria	806	12%	43%	38%	8%	-31
China	1,004	47%	13%	38%	2%	34
Colombia	1,009	24%	47%	29%	0%	-23
Denmark	1,008	43%	18%	34%	5%	25
Ecuador	600	21%	47%	30%	2%	-26
Estonia	1,032	22%	35%	34%	8%	-13
Finland	1,169	46%	19%	27%	8%	27
Georgia	1,150	18%	51%	26%	5%	-33
Germany	1,000	37%	28%	33%	2%	9
India	1,012	21%	58%	13%	9%	-37
Indonesia	1,104	23%	40%	28%	9%	-17
Iran	1,013	22%	45%	32%	1%	-23
Iraq	1,275	13%	<u>76%</u>	11%		-63
Italy	1,104	18%	29%	50%	3%	-11
Japan	1,138	20%	34%	34%	13%	-14
Kazakhstan	1,000	23%	23%	44%	10%	0
Kenya	1,062	44%	43%	13%	0%	1
**Republic of Korea	1,534	25%	19%	<u>54%</u>	1%	6
Kosovo	500	22%	43%	31%	4%	-21
Latvia	1,025	14%	41%	34%	11%	-27
Lithuania	1,010	22%	29%	45%	4%	-7
Malaysia	1,009	26%	25%	46%	3%	1
Mexico	1,008	39%	49%	9%	4%	-10
Norway	1,191	50%	16%	28%	6%	34
Pakistan	1,000	57%	29%	11%	3%	28
Peru	1,222	16%	64%	16%	4%	-48
Philippines	1,000	<u>66%</u>	15%	15%	4%	51
Poland	1,090	25%	31%	34%	10%	-6
Portugal	1,010	39%	30%	30%	2%	9
Russian Federation	1,010	17%	45%	35%	3%	-28
Saudi Arabia	1,027	52%	7%	37%	4%	45
Serbia	1,011	12%	55%	33%		-43
Spain	1,018	37%	33%	26%	4%	4
Sweden	1,042	39%	30%	28%	3%	9
Switzerland	999	35%	27%	36%	2%	8
Ukraine	1,004	35%	28%	34%	2%	7
United Kingdom	950	42%	30%	27%	2%	12
United States	1,003	45%	22%	27%	6%	23

⁻ 국가명 순. Gallup International End of Year Survey 2024

Gallup International		다른	나라에서 오	는 이민, 자	국에…	
2011년, 2024년	2011	년 (전체 59	7개국)	2024년 (전체 43개국)		
조사 비교	좋은 일	나쁜 일	긍정-부정	좋은 일	나쁜 일	긍정-부정
전체 평균	34%	38%	-4	30%	35%	-5
Argentina	31%	39%	-8	28%	25%	3
Austria	36%	29%	7	28%	35%	-7
Bosnia & Herzegovina	9%	73%	-64	12%	49%	-37
Bulgaria	14%	29%	-15	12%	43%	-31
Colombia	31%	34%	-3	24%	47%	-23
Denmark	33%	33%	0	43%	18%	25
Ecuador	22%	46%	-24	21%	47%	-26
Finland	43%	20%	23	46%	19%	27
Germany	38%	22%	16	37%	28%	9
India	33%	53%	-20	21%	58%	-37
Italy	14%	45%	-31	18%	29%	-11
Japan	17%	12%	5	20%	34%	-14
**Republic of Korea	40%	23%	17	25%	19%	6
Pakistan	54%	13%	41	57%	29%	28
Peru	37%	32%	5	16%	64%	-48
Poland	17%	38%	-21	25%	31%	-6
Russian Federation	19%	50%	-31	17%	45%	-28
Serbia	6%	65%	-59	12%	55%	-43
Spain	26%	45%	-19	37%	33%	4
Ukraine	15%	49%	-34	35%	28%	7
United States	25%	45%	-20	45%	22%	23

^{- 2011}년과 2024년 조사에 모두 참여한 21개국만 제시. Gallup International End of Year Survey

^{- 2011}년 대비 '좋은 일' 증가폭 큰 나라: 미국(25%→45%), 우크라이나, 스페인, 덴마크, 폴란드 순

^{- 2011}년 대비 '좋은 일' 감소폭 큰 나라: 페루(37%→16%), 한국, 인도, 오스트리아, 콜롬비아 순

질문) 귀하는 외국인 이주 근로자를 포함해 다른 나라에서 오는 이민이 우리나라에 좋은 일이라고 생각하십니까, 나쁜 일이라고 생각하십니까?

000.41	1 4401 44 0501		외=	국인 국내 이	민, 우리나리	박에
	년 11월 11~25일 면접조사(CAPI)	사례수 (명)	좋은 일	나쁜 일	어느 쪽도 아니다	모름/ 응답거절
	전체	1,534	25%	19%	54%	1%
성별	남성	761	27%	20%	52%	1%
	여성	773	24%	18%	56%	2%
연령별	19~29세	229	31%	18%	50%	2%
	30대	229	25%	21%	53%	2%
	40대	273	23%	21%	55%	2%
	50대	305	26%	17%	57%	0%
	60대 이상	498	24%	19%	55%	2%
성/	남성 19~29세	119	35%	18%	46%	2%
연령별	남성 30대	121	27%	17%	55%	1%
	남성 40대	139	27%	21%	51%	1%
	남성 50대	154	22%	16%	62%	
	남성 60대 이상	228	27%	24%	49%	0%
	여성 19~29세	110	27%	18%	54%	2%
	여성 30대	108	22%	25%	50%	2%
	여성 40대	134	19%	20%	59%	2%
	여성 50대	151	30%	18%	51%	1%
	여성 60대 이상	270	22%	15%	61%	3%
직업별	농/임/어업	22	-	-	-	-
	자영업	246	22%	21%	57%	1%
	기능노무/서비스	311	31%	16%	52%	1%
	사무/관리	461	25%	21%	52%	1%
	전업주부	317	19%	16%	63%	2%
	학생	76	38%	19%	43%	
	무직/은퇴/기타	101	31%	21%	45%	3%

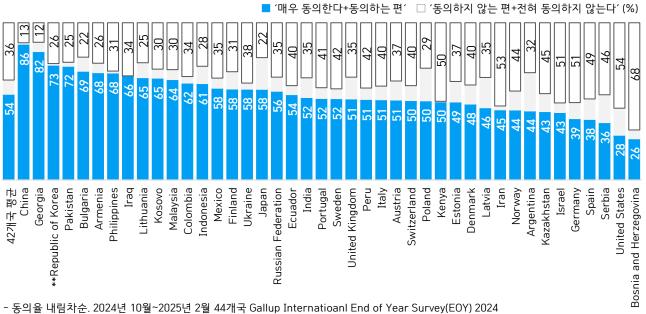
^{- 50}사례 미만은 수치 제시하지 않음. 한국갤럽 www.gallup.co.kr

● 2011년 외국인 국내 이민에 대한 인식: 한국

201	2011년 11월 8일~		외국인 국내 이민, 우리나라에					
	일 한국 면접조사	사례수 (명)	좋은 일	나쁜 일	어느 쪽도 아니다	모름/ 응답거절		
	전체	1,524	40%	23%	34%	3%		
성별	남성	753	44%	23%	31%	2%		
	여성	771	36%	23%	37%	4%		
연령별	19~29세	284	<u>57%</u>	14%	27%	2%		
	30대	321	43%	16%	36%	4%		
	40대	338	35%	23%	39%	2%		
	50대 이상	581	32%	31%	33%	4%		

^{- 2011}년 20·30대는 대부분 2024년 30·40대가 됨. 한국갤럽 www.gallup.co.kr

● '나는 우리나라에 사는 이민족(異民族) 사람들보다 나와 같은 민족 사람들을 더 신뢰한다': 국가별



- 한국은 2024년 11월 11~25일 전국(제주 제외) 만 19세 이상 1,534명 면접조사(CAPI). 한국갤럽 www.gallup.co.kr

● '나는 우리나라에 사는 이민족(異民族) 사람들보다 나와 같은 민족 사람들을 더 신뢰한다': 국가별

2024년 10월~2025년 2월	사례수	'자국 기	주 이민족	보다 나와	같은 민족 더	네신뢰'			Net
Gallup International		매우	동의하는	동의하지	전혀 동의	모름/	동의	비동의	Score
42개국 조사	(명)	동의한다	편	않는 편	하지 않음	응답거절	(계①)	(계②)	(①-②)
전체 평균	43,662	21%	33%	23%	14%	9%	54%	36%	18
Argentina	1,027	16%	27%	9%	23%	24%	44%	32%	12
Armenia	1,100	45%	24%	13%	13%	6%	68%	26%	42
Austria	1,000	16%	35%	26%	11%	12%	51%	37%	14
Bosnia and Herzegovina	1,000	6%	21%	54%	14%	6%	26%	<u>68%</u>	-42
Bulgaria	806	35%	34%	15%	7%	9%	69%	22%	47
China	1,004	61%	25%	6%	7%	1%	<u>86%</u>	13%	73
Colombia	1,009	19%	42%	22%	12%	4%	62%	34%	28
Denmark	1,008	16%	32%	22%	17%	12%	48%	40%	8
Ecuador	600	15%	40%	33%	7%	6%	54%	40%	14
Estonia	1,032	9%	40%	29%	8%	13%	49%	37%	12
Finland	1,169	18%	40%	22%	9%	11%	58%	31%	27
Georgia	1,150	60%	21%	7%	6%	6%	82%	12%	70
Germany	1,000	9%	29%	36%	15%	10%	39%	51%	-12
India	1,012	36%	17%	22%	13%	13%	52%	35%	17
Indonesia	1,104	24%	37%	18%	10%	11%	61%	28%	33
Iran	1,013	18%	26%	28%	25%	2%	45%	53%	-8
Iraq	1,275	44%	22%	14%	20%		66%	34%	32
Israel	1,412	15%	28%	25%	26%	6%	43%	51%	-8
Italy	1,104	11%	40%	28%	12%	9%	51%	40%	11
Japan	1,138	12%	45%	17%	5%	20%	58%	22%	36
Kazakhstan	1,000	15%	29%	33%	13%	12%	43%	45%	-2
Kenya	1,062	36%	14%	12%	38%	0%	50%	50%	0
**Republic of Korea	1,534	14%	59%	21%	5%	1%	73%	26%	47
Kosovo	500	25%	39%	23%	6%	6%	65%	30%	35
Latvia	1,025	12%	34%	26%	9%	19%	46%	35%	11
Lithuania	1,010	17%	48%	19%	6%	10%	65%	25%	40
Malaysia	1,009	19%	45%	21%	8%	6%	64%	30%	34
Mexico	1,008	28%	31%	19%	16%	6%	58%	35%	23
Norway	1,191	10%	34%	27%	17%	12%	44%	44%	0
Pakistan	1,000	50%	22%	10%	15%	3%	72%	25%	47
Peru	1,222	5%	46%	35%	6%	7%	51%	42%	9
Philippines	1,000	26%	42%	20%	11%	1%	68%	31%	37
Poland	1,090	12%	38%	22% 25%	6%	21%	50%	29%	21
Portugal	1,010	12% 22%	40%	5	16%	7% 9%	52%	41% 35%	11 21
Russian Federation	1,010		34%	20%	15%	-	56%	5	
Serbia	1,011 1,018	10% 10%	26% 29%	22% 28%	24% 21%	18% 13%	36% 38%	46% 49%	-10 -11
Spain		10%	29% 33%	28% 24%	21% 18%	13% 6%	52%	49% 42%	10
Sweden Switzerland	1,042	18% 14%	3	8	18% 10%	}		42% 40%	10
	1,000	14%	37% 40%	30%	10%	10% 4%	50% 58%	}	20
Ukraine United Kingdom	1,004 950	18%	40% 34%	21% 24%	17%	4% 14%	51%	35%	16
United States	1,003	18% 8%	34% 20%	24% 27%	28%	14%	28%	55% 54%	-26
United States	1,003	0%	ZU%	2/%	20%	1/70	28%	34%	-20

⁻ 국가명 순. Gallup International End of Year Survey 2024

질문) 다음 문장에 대한 귀하의 생각을 '매우 동의한다' '동의하는 편', '동의하지 않는 편', '전혀 동의하지 않는다' 중에서 답해 주십시오. (4점 척도)

- 나는 우리나라에 사는 이민족 사람들보다 나와 같은 민족 사람들을 더 신뢰한다

			'자국 거	주 이민족	보다 나와	같은 민족	더 신뢰'		
	년 11월 11~25일 면접조사(CAPI)	사례수 (명)	매우 동의한다	동의하는 편	동의하지 않는 편	전혀 동의하지 않는다	모름/ 응답거절	동의 (계)	비동의 (계)
	전체	1,534	14%	59%	21%	5%	1%	73%	26%
성별	남성	761	14%	59%	21%	5%	1%	73%	26%
	여성	773	14%	59%	22%	4%	1%	73%	26%
연령별	19~29세	229	13%	62%	21%	4%	1%	74%	25%
	30대	229	13%	64%	20%	3%		76%	24%
	40대	273	13%	58%	23%	5%	1%	71%	28%
	50대	305	13%	61%	18%	5%	2%	75%	24%
	60대 이상	498	17%	54%	23%	5%	1%	71%	28%
성/	남성 19~29세	119	11%	59%	24%	5%	2%	69%	29%
연령별	남성 30대	121	11%	69%	16%	4%		81%	19%
	남성 40대	139	14%	56%	24%	5%	0%	70%	30%
	남성 50대	154	15%	59%	18%	6%	2%	74%	24%
	남성 60대 이상	228	16%	55%	22%	6%	1%	71%	28%
	여성 19~29세	110	15%	65%	17%	3%	1%	80%	20%
	여성 30대	108	15%	57%	26%	3%		72%	28%
	여성 40대	134	13%	60%	21%	5%	1%	73%	26%
	여성 50대	151	11%	63%	19%	5%	1%	75%	24%
	여성 60대 이상	270	17%	53%	24%	3%	2%	70%	28%
직업별	농/임/어업	22	-	-	-	-	-	_	-
	자영업	246	17%	53%	21%	9%	0%	70%	30%
	기능노무/서비스	311	13%	57%	23%	6%	1%	71%	28%
	사무/관리	461	11%	65%	19%	3%	1%	77%	22%
	전업주부	317	16%	58%	21%	3%	2%	73%	24%
	학생	76	14%	61%	22%	4%		75%	25%
	무직/은퇴/기타	101	18%	57%	22%	3%	0%	75%	25%

^{- 50}사례 미만은 수치 제시하지 않음. 한국갤럽 www.gallup.co.kr

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조사인의 길, 박무익



한국갤럽조사연구소는 1974년 6월 박무익 회장이 설립한 한국 최초의 법인 형태 조사 전문 회사입니다. 1970년대부터 사회 주요 현안 자체 조사 결과를 발표해 왔으며, 우리 국민의 76%가 한국갤럽을 알고 있습니다.

한국갤럽 홈페이지 갤럽리포트 게시판을 통해 공개한 자료는 모두 한국갤럽의 자산이므로 상업적 용도의 재판매를 금지합니다.

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인용하실 때는 반드시 출처를 밝혀 주십시오. 가능하면 조사 기간, 방법, 표본크기 등 개요까지 함께 표시하실 것을 권장합니다.

저희는 소수점 아래 수치를 제시하지 않는 것을 원칙으로 하고 있으니, 인용하실 때도 그에 따라 주실 것을 당부합니다.

한국갤럽 조사에 관심 가져주셔서 고맙습니다.

- · 매주 새로운 조사 결과를 전합니다: <u>이메일 뉴스레터 구독 신청</u> | <u>카카오톡채널 추가</u>
- · 문의: 전화 02-3702-2100(대표)/2571/2621/2622 또는 <u>홈페이지 Q&A</u>
- · 주소: (본관) 03167 서울시 종로구 사직로 70, (신관) 03042 서울시 종로구 자하문로 70

이 문서에는 네이버 나눔글꼴과 한글과컴퓨터 함초롬체를 썼습니다.



More people view immigration negatively than those who view it positively

Embargoed Until Feb 14, 15.00 GMT

Over the course of the last decade and half there has been a fall in the number of people globally who feel that immigration is a good thing. In 2011, one in three (34%) could see the positives of immigration; now in 2025 this number has fallen to 30%. Indeed today, there are more people who think the effects are bad (35%) than good (30%).

Our Gallup International poll interviewed more than 44,000 adults throughout 43 countries around the world.

Those surveyed in the Philippines and Saudi Arabia were most positive towards immigration while those in Iraq, Peru and Serbia were most negative towards it. Regionally those in South Asia, Latin America and Eastern Europe were most negative. Between 2011 and 2024, Peru, South Korea and India saw greatest decline in positive feeling about immigration.

But what impact might this be having on tolerance and in this case, specifically ethnic tolerance. Our survey asked people whether they "In general, can trust people from their ethnic group more than they can trust people from other ethnic groups in their country" The change seen here over twenty years is less profound; in 2004 56% of those surveyed agreed with the statement, while in 2024 it was 54% (although we are less sure than we were as the number strongly agreeing with the statement fell from 28% to 21% over these two decades). Evidence of an increasingly divided society in America helps to explain perhaps why they remain one of the least trusting of people from other ethnic groups – 56% say they cant trust them, against 28% who say they can. And more broadly, trust among those in higher income countries is significantly lower than trust among those living in lower and middle income countries.

Michael Nitsche, President of Gallup International comments: "Immigration has been a hot topic over the last two decades and had significant media attention. Conflicts in the Middle East, Africa and Asia have caused many to emigrate in search of a better life. However, our survey reveals more people view immigration negatively than positively across the world. Countries such as the United States, Saudi Arabia and Germany host significant numbers of immigrants, many contributing to their economies. Yet in all these three countries more people view immigration positively than negatively."



Note to Editors:-

Sample Size and Mode of Field Work:

A total of 46,195 persons were interviewed globally. In each country a representative sample of around 1000 men and women was interviewed during October-February 2025 either face to face, via telephone or online. The margin of error for the survey is between ±3-5% at 95% confidence level.

About Gallup International

Gallup International Association (GIA) is the leading global independent association in market research and opinion polling.

For over 75 years Gallup International members have demonstrated their expert ability to conduct multi-country surveys on a comparable basis and deliver the highest quality. Our more than 100 members and partners are leading national institutes with a profound local knowledge of research methods and techniques, statistical sources, customs and culture differences of its own country and carefully selected by the Association Board. With only one member agency per country, members work together on a daily basis to share knowledge, new research techniques and tools, as well as to provide the most appropriate solutions to international research projects and service our clients to the best of our abilities.

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For further details see website: www.gallup-international.com

Gallup International End of Year Survey 2024

RESULTS DISSEMINATION DOCUMENT

GLOBAL OPINION ON IMMIGRATION AND ETHNICITY

(QUESTION 5 and 7)



Questions covered in this edition:

• Generally speaking, do you think immigration including bringing in foreign workers is a good thing or a bad thing for this country?

• How strongly do you agree or disagree with the following statements? - In general, I can trust people from my ethnic group more than I can trust people from other ethnic groups in my country?





Survey Demographics for Current Report





Sample Size and number of countries covered:

Immigration question n=44,276 in 43 countries

Ethnicity question n=43,662 in 42 countries

Gender Profile of Global Sample





Females: 51% M

Males: 49%

35-54 years: 37%

Age Profile of Global Sample



Under 34 years: 34%

55+ years: 29%

Education Profile of Global Sample



Low: 13% Medium: 44% High: 42%

Religious Profile of Global Sample



Christian: 47% Muslim: 21% Hindu: 2%

All other religions: 8%

No religion: 16%

Employment Profile of Global Sample



Working full: 48%

Working Part-time: 10%

Unemployed: 7%

Student: 6%

Housewife: 10%

Retired/Disabled: 15%

Others: 1%



MMIGRATION IS GOOD THING OR BAD THING?

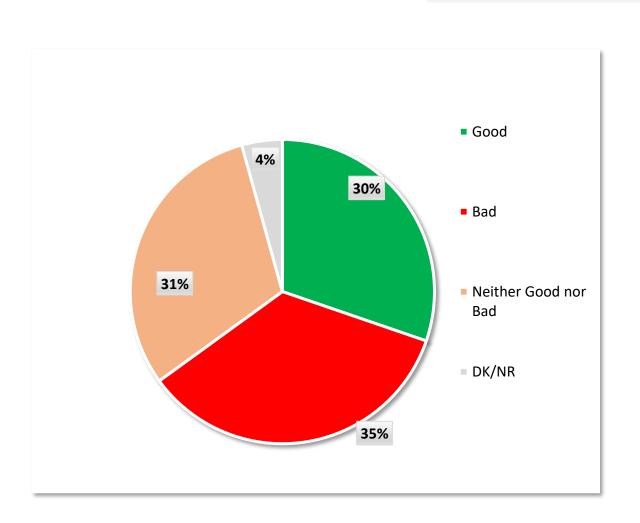
Generally speaking, do you think immigration including bringing in foreign workers is a good thing or a bad thing for this country?

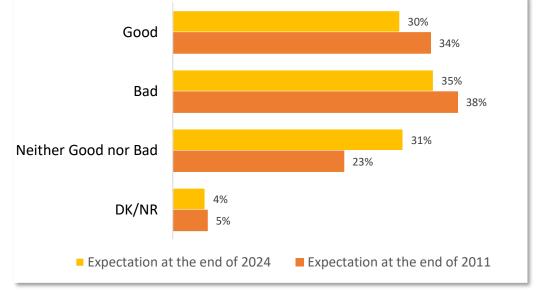




GOOD: 30% BAD: 35% NEITHER GOOD NOR BAD: 31%

GLOBAL INDEX (GOOD MINUS BAD): -5%





TOP 5 (NET INDEX : GOOD MINUS BAD)
Philippines: +50%
Saudi Arabia: +44%
China: +33 %
Pakistan: +28%
Finland: +27 %

BOTTOM 5 (NET INDEX : GOOD MINUS BAD)
Iraq: -63 %
Peru : -49 %
Serbia: -44%
Bosnia and Herzegovina: -37%
India: -37%



IMMIGRATION IS GOOD THING OR BAD THING?

Generally speaking, do you think immigration including bringing in foreign workers is a good thing or a bad thing for this country? (Countries presented in alphabetical order)

	Good	Bad	Neither Good nor Bad	DK/NR	NET Score
Global average	30%	35%	31%	4%	-5%
Argentina	28%	25%	42%	6%	3%
Armenia	34%	33%	32%	0%	1%
Austria	28%	35%	33%	4%	-7%
Azerbaijan	31%	39%	23%	7%	-8%
Bosnia and Herzegovina	12%	49%	37%	3%	-37%
Bulgaria	12%	43%	38%	8%	-30%
China	47%	13%	38%	2%	33%
Colombia	24%	47%	29%	0%	-24%
Denmark	43%	18%	34%	5%	25%
Ecuador	21%	47%	30%	2%	-26%
Estonia	22%	35%	34%	8%	-13%
Finland	46%	19%	27%	8%	27%
Georgia	18%	51%	26%	5%	-33%
Germany	37%	28%	33%	2%	9%
India	21%	58%	13%	9%	-37%
Indonesia	23%	40%	28%	9%	-16%
Iran	22%	45%	32%	1%	-24%
Iraq	13%	76%	11%	-	-63%
Italy	18%	29%	50%	3%	-12%
Japan	20%	34%	34%	13%	-14%

	Good	Bad	Neither Good nor Bad	DK/NR	NET Score
Kazakhstan	23%	23%	44%	10%	-1%
Kenya	44%	43%	13%	0%	1%
Republic of Korea	25%	19%	54%	1%	6%
Kosovo	22%	43%	31%	4%	-22%
Latvia	14%	41%	34%	11%	-27%
Lithuania	22%	29%	45%	4%	-7%
Malaysia	26%	25%	46%	3%	1%
Mexico	39%	49%	9%	4%	-10%
Norway	50%	16%	28%	6%	33%
Pakistan	57%	29%	11%	3%	28%
Peru	16%	64%	16%	4%	-49%
Philippines	66%	15%	15%	4%	50%
Poland	25%	31%	34%	10%	-6%
Portugal	39%	30%	30%	2%	9%
Russian Federation	17%	45%	35%	3%	-28%
Saudi Arabia	52%	7%	37%	4%	44%
Serbia	12%	55%	33%	-	-44%
Spain	37%	33%	26%	4%	4%
Sweden	39%	30%	28%	3%	9%
Switzerland	35%	27%	36%	2%	8%
Ukraine	35%	28%	34%	2%	7%
United Kingdom	42%	30%	27%	2%	12%
United States	45%	22%	27%	6%	23%

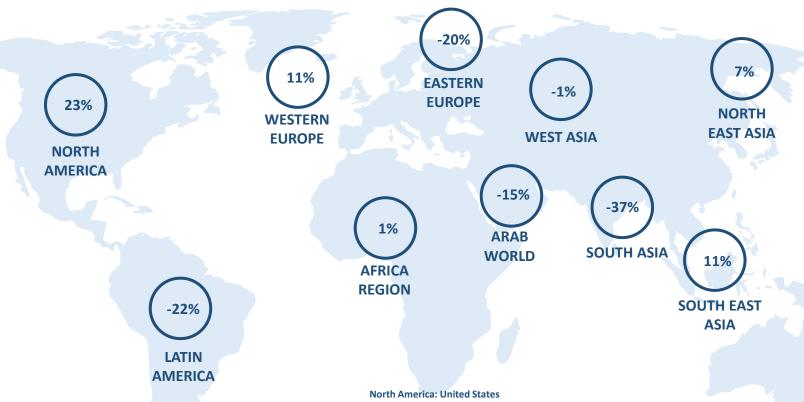




IMMIGRATION IS GOOD THING OR BAD THING?

Generally speaking, do you think immigration including bringing in foreign workers is a good thing or a bad thing for this country?

(REGIONAL BREAKDOWN DATA – NET FIGURES ONLY)



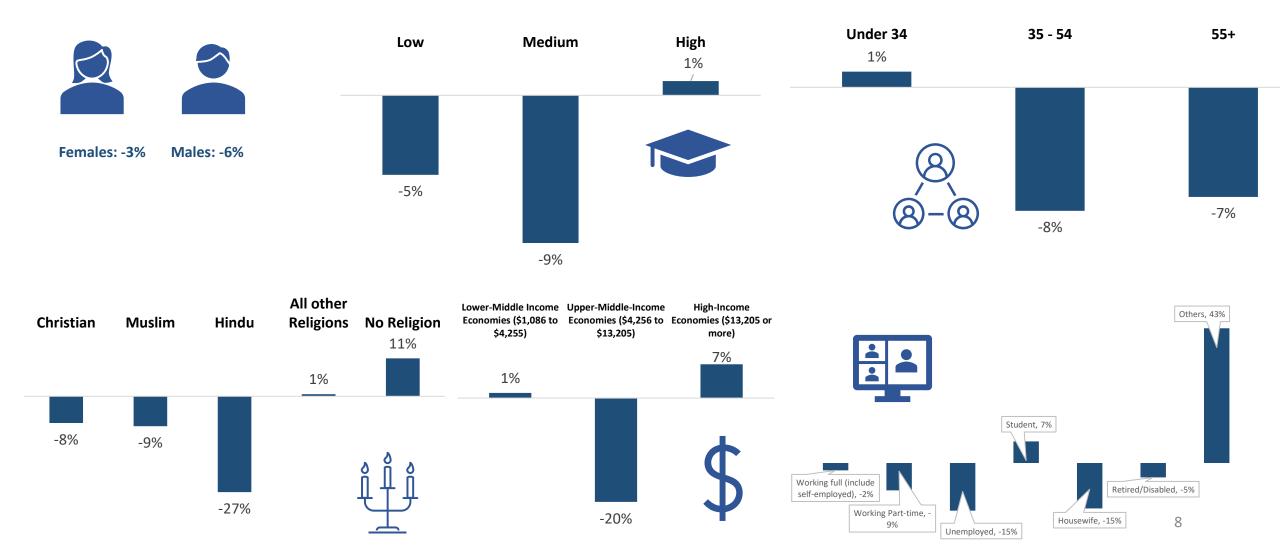
Latin America: Argentina, Colombia, Ecuador, Mexico and Peru

Western Europe: Austria, Denmark, Finland, Germany, Italy, Norway, Portugal, Spain, Sweden, Switzerland and United Kingdom Eastern Europe: Armenia, Bosnia and Herzegovina, Bulgaria, Estonia, Georgia, Kosovo, Latvia, Lithuania, Poland, Russian Federation, Serbia & Ukraine Africa Region: Kenya

> Arab World: Iraq, Israel and Saudi Arabia West Asia: Azerbaijan, Iran, Kazakhstan and Pakistan South Asia: Bangladesh, India. South East Asia: Indonesia, Malaysia and Philippines North East Asia: China, Japan and South Korea



(DEMOGRAPHIC BREAKDOWN DATA - NET FIGURES ONLY)

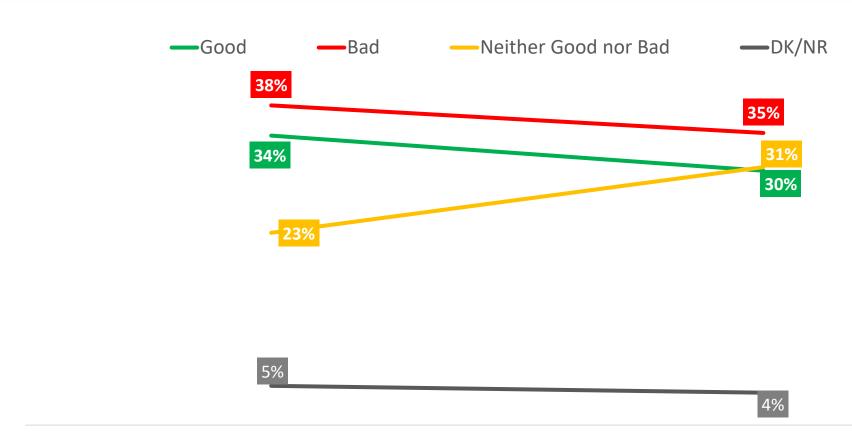




IMMIGRATION IS GOOD THING OR BAD THING?

Generally speaking, do you think immigration including bringing in foreign workers is a good thing or a bad thing for this country?

At the end of each year



2011 2024

Sample Size: 53,433
Countries covered: 59
Sample Size: 44,276
Countries covered: 43





(TREND DATA – GOOD FIGURES ONLY)

S.No	Country	Good (2011)	Good (2024)		
	Global Average	34%	30%		
1	Argentina	31%	28%		
2	Austria	36%	28%		
3	Bosnia & Herzegovina	9%	12%		
4	Bulgaria	14%	12%		
5	Colombia	31%	24%		
6	Denmark	33%	43%		
7	Ecuador	22%	21%		
8	Finland	43%	46%		
9	Germany	38%	37%		
10	India	33%	21%		
11	Italy	14%	18%		
12	Japan	17%	20%		
13	Korea, Rep (South)	40%	25%		
14	Pakistan	54%	57%		
15	Peru	37%	16%		
16	Poland	17%	25%		
17	Russian Federation	19%	17%		
18	Serbia	6%	12%		
19	Spain	26%	37%		
20	Ukraine	15%	35%		
21	United States	25%	45%		





(TREND DATA – BAD FIGURES ONLY)

	(THEVE	VD DATA - BAD FIGURES CIVET)					
S.No	Country	Bad (2011)	Bad (2024)				
	Global Average	38%	35%				
1	Argentina	39%	25%				
2	Austria	29%	35%				
3	Bosnia & Herzegovina	73%	49%				
4	Bulgaria	29%	43%				
5	Colombia	34%	47%				
6	Denmark	33%	18%				
7	Ecuador	46%	47%				
8	Finland	20%	19%				
9	Germany	22%	28%				
10	India	53%	58%				
11	Italy	45%	29%				
12	Japan	12%	34%				
13	Korea, Rep (South)	23%	19%				
14	Pakistan	13%	29%				
15	Peru	32%	64%				
16	Poland	38%	31%				
17	Russian Federation	50%	45%				
18	Serbia	65%	55%				
19	Spain	45%	33%				
20	Ukraine	49%	28%				
21	United States	45%	22%				





(TREND DATA – NEITHER GOOD NOR BAD FIGURES ONLY)

S.No	Country	Neither Good nor Bad (2011)	Neither Good nor Bad (2024)
	Global Average	23%	31%
1	Argentina	25%	42%
2	Austria	31%	33%
3	Bosnia & Herzegovina	13%	37%
4	Bulgaria	35%	38%
5	Colombia	31%	29%
6	Denmark	28%	34%
7	Ecuador	26%	30%
8	Finland	34%	27%
9	Germany	37%	33%
10	India	9%	13%
11	Italy	38%	50%
12	Japan	61%	34%
13	Korea, Rep (South)	34%	54%
14	Pakistan	26%	11%
15	Peru	21%	16%
16	Poland	38%	34%
17	Russian Federation	19%	35%
18	Serbia	21%	33%
19	Spain	26%	26%
20	Ukraine	19%	34%
21	United States	25%	27%





(TREND DATA – NET FIGURES ONLY)

	(TREAD I	DATA - NET FIGURES UNLT)	
S.No	Country	Net (2011)	Net (2024)
	Global Average	-4%	-5%
1	Argentina	-8%	3%
2	Austria	7%	-7%
3	Bosnia & Herzegovina	-63%	-37%
4	Bulgaria	-15%	-30%
5	Colombia	-3%	-24%
6	Denmark	-1%	25%
7	Ecuador	-24%	-26%
8	Finland	23%	27%
9	Germany	16%	9%
10	India	-20%	-37%
11	Italy	-31%	-12%
12	Japan	5%	-14%
13	Korea, Rep (South)	17%	6%
14	Pakistan	41%	28%
15	Peru	5%	-49%
16	Poland	-21%	-6%
17	Russian Federation	-31%	-28%
18	Serbia	-59%	-44%
19	Spain	-19%	4%
20	Ukraine	-33%	7%
21	United States	-20%	23%





(TREND DATA – NET FIGURES ONLY)

Country	-2011	-2024	Trend
Global Average	-4%	-4%	
Argentina	-8%	3%	
Austria	7%	-7%	
Bosnia & Herzegovina	-63%	-37%	
Bulgaria	-15%	-30%	
Colombia	-3%	-24%	
Denmark	-1%	25%	
Ecuador	-24%	-26%	
Finland	23%	27%	
Germany	16%	9%	
India	-20%	-37%	
Italy	-31%	-12%	
Japan	5%	-14%	
Korea, Rep (South)	17%	6%	
Pakistan	41%	28%	
Peru	5%	-49%	
Poland	-21%	-6%	
Russian Federation	-31%	-28%	
Serbia	-59%	-44%	
Spain	-19%	4%	
Ukraine	-33%	7%	
United States	-20%	23%	



IMMIGRATION IS GOOD THING OR BAD THING?

Generally speaking, do you think immigration including bringing in foreign workers is a good thing or a bad thing for this country?

Countries that have the greatest increase in positivity towards foreign workers between 2011 and 2024

Country	Positive effect in 2011	Positive effect in 2024	Change
United States	25%	45%	+20%
Ukraine	15%	35%	+20%
Spain	26%	37%	+11%
Denmark	33%	43%	+10%
Poland	17%	25%	+8%

Countries that have the greatest decline in positivity towards foreign workers between 2011 and 2024

Country	Positive effect in 2011	Positive effect in 2024	Change
Peru	37%	16%	-21%
Korea, Rep (South)	40%	25%	-15%
India	33%	21%	-12%
Austria	36%	28%	-8%
Colombia	31%	24%	-7%

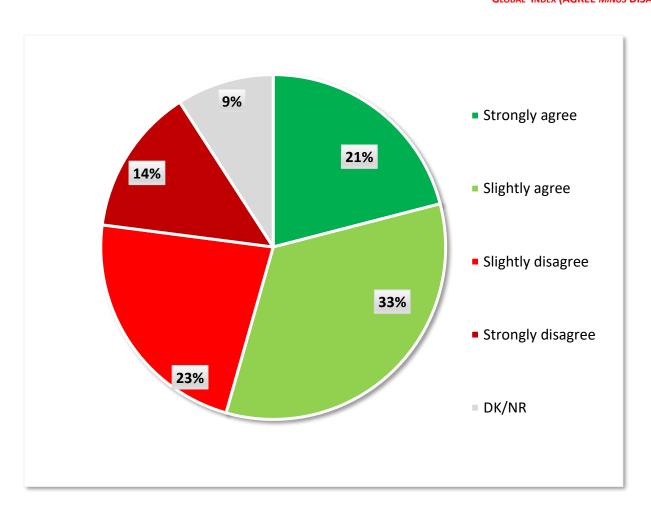
How strongly do you agree or disagree with the following statements? - In general, I can trust people from my ethnic group more than I can trust people from other ethnic groups in my country?

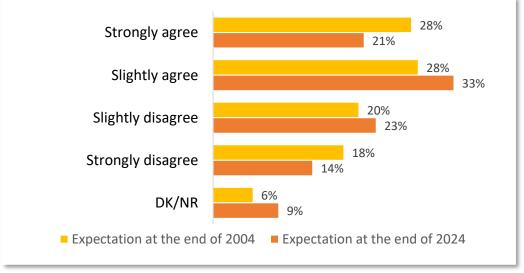




How strongly do you agree or disagree with the following statements? - In general, I can trust people from my ethnic group more than I can trust people from other ethnic groups in my country?

AGREE: 54% DISAGREE: 36%
GLOBAL INDEX (AGREE MINUS DISAGREE): +18%





TOP 5 (NET INDEX : AGREE MINUS DISAGREE)	BOTTOM 5 (NET INDEX : AGREE MINUS DISAGREE)
China: +74 %	Bosnia and Herzegovina: -42%
Georgia: +69 %	United States: -26%
Bulgaria: +47%	Germany: -12%
Pakistan: +47%	Spain: -10%
Republic of Korea: +47%	Serbia: -9%





How strongly do you agree or disagree with the following statements? - In general, I can trust people from my ethnic group more than I can trust people from other ethnic groups in my country?

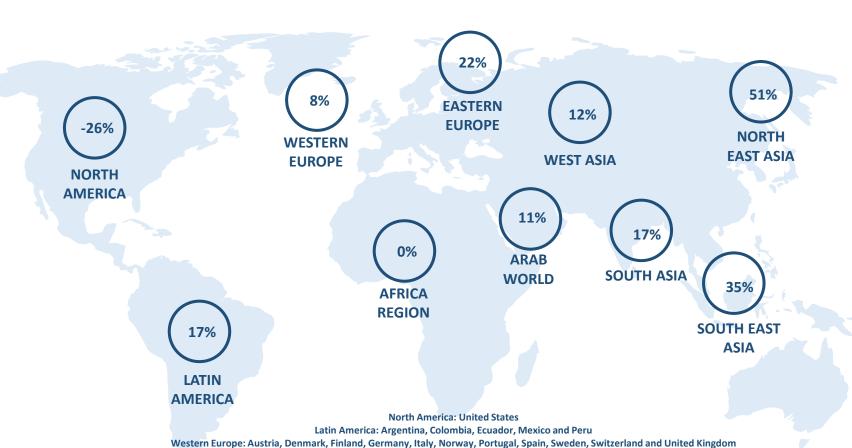
(Countries presented in alphabetical order)

					•	•
	Strongly agree	Slightly agree	Slightly disagree	Strongly disagree	DK/NR	NET Score
Global average	21%	33%	23%	14%	9%	18%
Argentina	16%	27%	9%	23%	24%	12%
Armenia	45%	24%	13%	13%	6%	42%
Austria	16%	35%	26%	11%	12%	14%
Bosnia and Herzegovina	6%	21%	54%	14%	6%	-42%
Bulgaria	35%	34%	15%	7%	9%	47%
China	61%	25%	6%	7%	1%	74%
Colombia	19%	42%	22%	12%	4%	27%
Denmark	16%	32%	22%	17%	12%	9%
Ecuador	15%	40%	33%	7%	6%	14%
Estonia	9%	40%	29%	8%	13%	12%
Finland	18%	40%	22%	9%	11%	26%
Georgia	60%	21%	7%	6%	6%	69%
Germany	9%	29%	36%	15%	10%	-12%
India	36%	17%	22%	13%	13%	17%
Indonesia	24%	37%	18%	10%	11%	33%
Iran	18%	26%	28%	25%	2%	-8%
Iraq	44%	22%	14%	20%		32%
Israel	15%	28%	25%	26%	6%	-8%
Italy	11%	40%	28%	12%	9%	11%
Japan	12%	45%	17%	5%	20%	35%
Kazakhstan	15%	29%	33%	13%	12%	-2%

	Strongly agree	Slightly agree	Slightly disagree	Strongly disagree	DK/NR	NET Score
Kenya	36%	14%	12%	38%	0%	0%
Republic of Korea	14%	59%	21%	5%	1%	47%
Kosovo	25%	39%	23%	6%	6%	35%
Latvia	12%	34%	26%	9%	19%	11%
Lithuania	17%	48%	19%	6%	10%	40%
Malaysia	19%	45%	21%	8%	6%	34%
Mexico	28%	31%	19%	16%	6%	23%
Norway	10%	34%	27%	17%	12%	1%
Pakistan	50%	22%	10%	15%	3%	47%
Peru	5%	46%	35%	6%	7%	9%
Philippines	26%	42%	20%	11%	1%	37%
Poland	12%	38%	22%	6%	21%	21%
Portugal	12%	40%	25%	16%	7%	10%
Russian Federation	22%	34%	20%	15%	9%	22%
Serbia	10%	26%	22%	24%	18%	-9%
Spain	10%	29%	28%	21%	13%	-10%
Sweden	18%	33%	24%	18%	6%	10%
Switzerland	14%	37%	30%	10%	10%	10%
Ukraine	18%	40%	21%	17%	4%	19%
United Kingdom	18%	34%	24%	11%	14%	17%
United States	8%	20%	27%	28%	17%	-26%

How strongly do you agree or disagree with the following statements? - In general, I can trust people from my ethnic group more than I can trust people from other ethnic groups in my country?

(REGIONAL BREAKDOWN DATA - NET FIGURES ONLY)



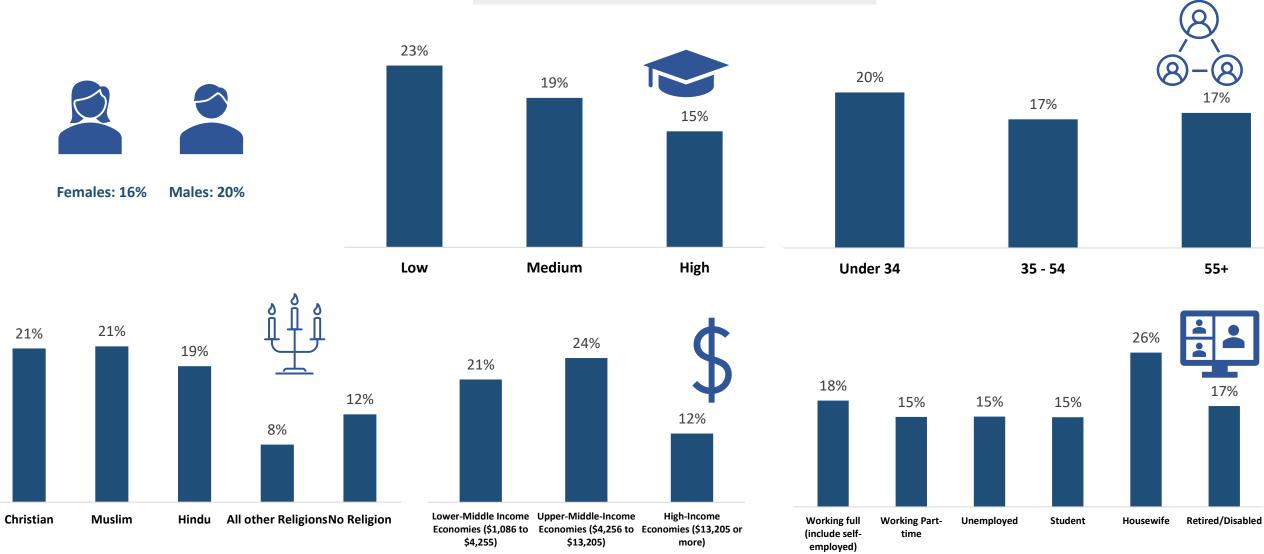
Eastern Europe: Armenia, Bosnia and Herzegovina, Bulgaria, Estonia, Georgia, Kosovo, Latvia, Lithuania, Poland, Russian Federation, Serbia & Ukraine Africa Region: Kenya

Arab World: Iraq, Israel and Saudi Arabia West Asia: Azerbaijan, Iran, Kazakhstan and Pakistan South Asia: Bangladesh, India. South East Asia: Indonesia, Malaysia and Philippines North East Asia: China, Japan and South Korea



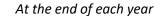
How strongly do you agree or disagree with the following statements? - In general, I can trust people from my ethnic group more than I can trust people from other ethnic groups in my country?

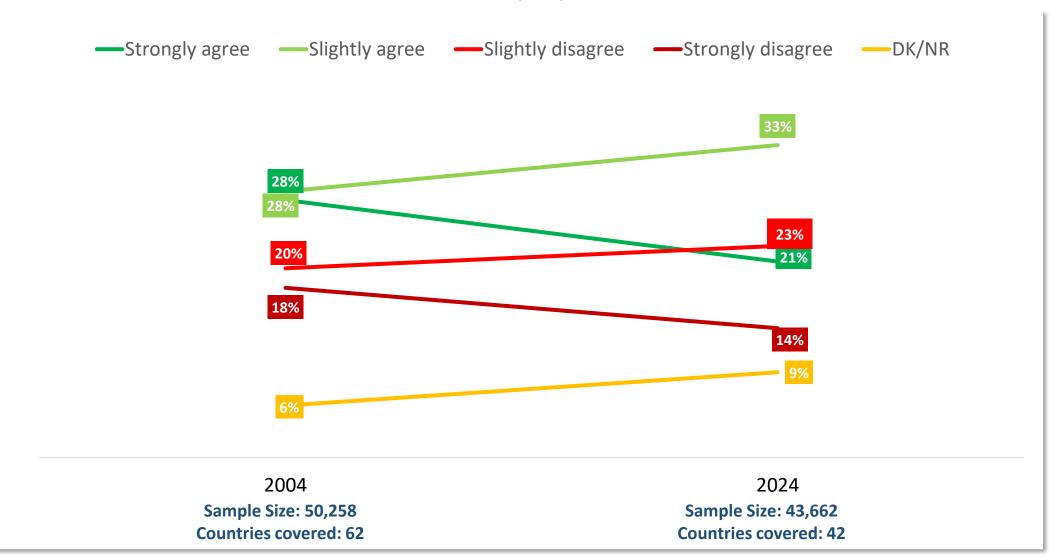






How strongly do you agree or disagree with the following statements? - In general, I can trust people from my ethnic group more than I can trust people from other ethnic groups in my country?







How strongly do you agree or disagree with the following statements? - In general, I can trust people from my ethnic group more than I can trust people from other ethnic groups in my country?

TREND DATA

S.No	Country	Strongly agree (2004)	Slightly agree (2004)	Slightly disagree (2004)	Strongly disagree (2004)	DK/NR (2004)	NET (2004)	Strongly agree (2024)	Slightly agree (2024)	Slightly disagree (2024)	Strongly disagree (2024)	DK/NR (2024)	NET (2024)	Net Average
	Global Average	28%	28%	20%	18%	6%	18%	21%	33%	23%	14%	9%	18%	18%
1	Argentina	10%	28%	21%	21%	20%	-3%	16%	27%	9%	23%	24%	12%	5%
2	Austria	21%	41%	17%	8%	12%	37%	16%	35%	26%	11%	12%	14%	26%
3	Bosnia & Herzegovina	14%	18%	15%	47%	6%	-30%	6%	21%	54%	14%	6%	-42%	-36%
4	Bulgaria	43%	37%	8%	8%	5%	64%	35%	34%	15%	7%	9%	47%	56%
5	Denmark	28%	27%	23%	20%	2%	12%	16%	32%	22%	17%	12%	9%	11%
6	Ecuador	28%	30%	24%	17%	2%	16%	15%	40%	33%	7%	6%	14%	15%
7	Estonia	17%	24%	22%	32%	5%	-13%	9%	40%	29%	8%	13%	17%	2%
8	Finland	20%	40%	16%	10%	14%	34%	18%	40%	22%	9%	11%	26%	30%
9	Georgia	49%	22%	16%	6%	7%	50%	60%	21%	7%	6%	6%	69%	60%
10	Germany	6%	17%	35%	39%	2%	-51%	9%	29%	36%	15%	10%	-12%	-32%
11	India	47%	24%	14%	12%	4%	45%	36%	17%	22%	13%	13%	17%	31%
12	Indonesia	10%	43%	25%	19%	1%	9%	24%	37%	18%	10%	11%	33%	21%
13	Israel	10%	13%	22%	54%	2%	-54%	15%	28%	25%	26%	6%	-8%	-31%
14	Italy	12%	33%	30%	23%	2%	-8%	11%	40%	28%	12%	9%	11%	2%
15	Japan	15%	55%	19%	6%	5%	45%	12%	45%	17%	5%	20%	35%	40%
16	Kenya	26%	29%	17%	26%	2%	12%	36%	14%	12%	38%	0%	0%	6%
17	Republic of Korea	22%	56%	19%	2%	2%	57%	14%	59%	21%	5%	1%	47%	52%



How strongly do you agree or disagree with the following statements? - In general, I can trust people from my ethnic group more than I can trust people from other ethnic groups in my country?

TREND DATA

S.No	Country	Strongly agree (2004)	Slightly agree (2004)	Slightly disagree (2004)	Strongly disagree (2004)	DK/NR (2004)	NET (2004)	Strongly agree (2024)	Slightly agree (2024)	Slightly disagree (2024)	Strongly disagree (2024)	DK/NR (2024)	NET (2024)	Net Average
	Global Average	28%	28%	20%	18%	6%	18%	21%	33%	23%	14%	9%	18%	18%
18	Kosovo	77%	16%	2%	2%	2%	89%	25%	39%	23%	6%	6%	35%	62%
19	Latvia	15%	32%	30%	14%	8%	3%	12%	34%	26%	9%	19%	11%	7%
20	Lithuania	33%	25%	15%	24%	4%	19%	17%	48%	19%	6%	10%	40%	30%
21	Malaysia	7%	39%	42%	4%	8%	0%	19%	45%	21%	8%	6%	34%	17%
22	Mexico	15%	40%	16%	6%	23%	34%	28%	31%	19%	16%	6%	23%	29%
23	Norway	16%	38%	24%	19%	3%	11%	10%	34%	27%	17%	12%	1%	6%
24	Pakistan	36%	25%	13%	10%	16%	38%	50%	22%	10%	15%	3%	47%	43%
25	Peru	12%	37%	42%	7%	3%	0%	5%	46%	35%	6%	7%	9%	5%
26	Philippines	58%	25%	11%	6%	0%	67%	26%	42%	20%	11%	1%	37%	52%
27	Poland	18%	45%	15%	11%	11%	38%	12%	38%	22%	6%	21%	21%	30%
28	Portugal	14%	27%	23%	27%	9%	-10%	12%	40%	25%	16%	7%	10%	0%
29	Russian Federation	38%	33%	16%	11%	2%	43%	22%	34%	20%	15%	9%	22%	33%
30	Spain	26%	23%	29%	16%	5%	5%	10%	29%	28%	21%	13%	-10%	-3%
31	Switzerland	13%	26%	28%	28%	6%	-16%	14%	37%	30%	10%	10%	10%	-3%
32	Ukraine	26%	36%	17%	9%	12%	37%	18%	40%	21%	17%	4%	19%	28%
33	United Kingdom	11%	13%	22%	47%	8%	-45%	18%	34%	24%	11%	14%	17%	-14%
34	United States	11%	18%	27%	42%	2%	-41%	8%	20%	27%	28%	17%	-26%	-34%



How strongly do you agree or disagree with the following statements? - In general, I can trust people from my ethnic group more than I can trust people from other ethnic groups in my country?

TREND DATA – NET FIGURES ONLY

Country	2004	2024	Trend
Global Average	18%	18%	
Argentina	-3%	12%	
Austria	37%	14%	
Bosnia & Herzegovina	-30%	-42%	
Bulgaria	64%	47%	
Denmark	12%	9%	
Ecuador	16%	14%	
Estonia	-13%	17%	
Finland	34%	26%	
Georgia	50%	69%	
Germany	-51%	-12%	
India	45%	17%	
Indonesia	9%	33%	
Israel	-54%	-8%	
Italy	-8%	11%	
Japan	45%	35%	
Kenya	12%	0%	
Republic of Korea	57%	47%	





How strongly do you agree or disagree with the following statements? - In general, I can trust people from my ethnic group more than I can trust people from other ethnic groups in my country?

TREND DATA – NET FIGURES ONLY

Country	2004	2024	Trend
Global Average	18%	18%	
Kosovo	89%	35%	
Latvia	3%	11%	
Lithuania	19%	40%	
Malaysia	0%	34%	
Mexico	34%	23%	
Norway	11%	1%	
Pakistan	38%	47%	
Peru	0%	9%	
Philippines	67%	37%	
Poland	38%	21%	
Portugal	-10%	10%	
Russian Federation	43%	22%	
Spain	5%	-10%	
Switzerland	-16%	10%	
Ukraine	37%	19%	
United Kingdom	-45%	17%	
United States	-41%	-26%	



How strongly do you agree or disagree with the following statements? - In general, I can trust people from my ethnic group more than I can trust people from other ethnic groups in my country?

Countries that have the greatest increase in trust towards their ethnic group between 2004 and 2024

Country	Positive trust in 2004	Positive trust in 2024	Change
United Kingdom	24%	52%	+28%
Israel	23%	43%	+20%
Malaysia	46%	64%	+18%
Germany	23%	38%	+15%
Switzerland	39%	51%	+12%

Countries that have the greatest decline in trust towards their ethnic group between 2004 and 2024

Country	Positive trust in 2004	Positive trust in 2024	Change
Kosovo	93%	64%	-29%
India	71%	53%	-18%
Philippines	83%	68%	-15%
Russian Federation	71%	56%	-15%
Poland	63%	50%	-13%

