

## 가계 형편 -개인재정상황,생활비·물가상승지출영향

#### WWS(WIN World Survey) 다국가 조사

#### 세계 조사 개요

2022년 10~12월 36개국 성인 총 29,739명 전화/온라인/면접조사(주제별 참여국 상이)

#### 한국 조사 개요

- 조사기간: 2022년 11월 7~24일
- 표본추출: 층화 집락 확률 비례 추출
- 응답방식: 면접조사원 인터뷰(CAPI)
- 조사대상: 전국(제주 제외) 만 19세 이상 1,549명
- 표본오차: ±2.5%포인트(95% 신뢰수준)
- 응답률: 26.7%(총 접촉 5,802명 중 1,549명 응답 완료)
- 의뢰처: 한국갤럽-WIN 자체 조사

#### 갤럽리포트 G20230119



#### 응답자 특성표

주요 분석 단위별 표본오차(95% 신뢰수준 기준)와 성/연령/직업/지역과 연령 분포 구성입니다. 2022년 7월 행정안전부 주민등록인구 기준 7개 권역/성/연령별 셀 가중 결과

한국 응답자 특성표	답자 특성표 조사완료		가중값 적용		가중값	표본오차
2022년 11월 7~24일	사례수	шо	사례수	111.0	배율	95%
면접조사(CAPI)	(명)(A)	비율	(명)(B)	비율	(B/A)	신뢰수준
 전체	1,549	100%	1,549	100%	1.00	±2.5%P
성별 남성	772	50%	768	50%	0.99	±3.5%P
여성	777	50%	781	50%	1.01	±3.5%P
연령별 19~29세	318	21%	251	16%	0.79	±5.5%P
30대	303	20%	236	15%	0.78	±5.6%P
40대	308	20%	289	19%	0.94	±5.6%P
50대	312	20%	306	20%	0.98	±5.5%P
60대 이상	308	20%	467	30%	1.52	±5.6%P
지역별 서울	302	19%	297	19%	0.98	±5.6%P
인천/경기	436	28%	496	32%	1.14	±4.7%P
강원	54	3%	47	3%	0.88	±13.3%P
대전/세종/충청	215	14%	166	11%	0.77	±6.7%P
광주/전라	170	11%	153	10%	0.90	±7.5%P
대구/경북	150	10%	153	10%	1.02	±8.0%P
부산/울산/경남	222	14%	236	15%	1.07	±6.6%P

<sup>-</sup> 표본오차는 조사완료 사례수 기준. 한국갤럽 www.gallup.co.kr

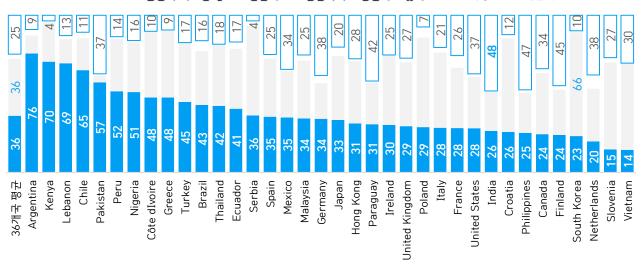
응답자 특성표 조사완료 주민등록인구 기준 가중값 적용 결과								
응답자 특성표		조사완료		수민능	독인구 기원		용결과	
2022	년 11월 7~24일	사례수	가중적용	가중적용 연령 분포				
면	접조사(CAPI)	(명)	사례수	19~29세	30대	40대	50대	60대+
	전체	1,549	1,549	16%	15%	19%	20%	30%
성별	남성	772	768	17%	16%	19%	20%	28%
	여성	777	781	15%	15%	18%	19%	33%
지역별	서울	302	297	18%	17%	18%	18%	28%
	인천/경기	436	496	17%	17%	20%	20%	26%
	강원	54	47	-	-	-	-	-
	대전/세종/충청	215	166	16%	15%	19%	19%	31%
	광주/전라	170	153	15%	13%	18%	20%	35%
	대구/경북	150	153	15%	13%	17%	20%	34%
	부산/울산/경남	222	236	15%	14%	18%	20%	33%
직업별	농/임/어업	18	23	-	-	-	-	-
	자영업	200	235	1%	5%	16%	32%	46%
	기능노무/서비스	365	348	13%	15%	22%	24%	26%
	사무/관리	505	455	23%	30%	25%	15%	7%
	전업주부	287	326	1%	9%	17%	21%	52%
	학생	105	86	100%				
	무직/은퇴/기타	69	75	15%	9%	3%	6%	67%
주관적	상/중상	65	59	23%	19%	9%	19%	29%
생활	중	738	707	18%	15%	20%	23%	25%
수준별	중하	642	646	14%	17%	20%	18%	32%
	하	104	136	11%	10%	12%	15%	52%
월소득	300만 원 미만	322	364	12%	11%	7%	10%	59%
수준별	300만 원대	317	278	10%	19%	26%	15%	31%
	400만 원대	288	278	11%	15%	27%	25%	23%
	500만 원대	320	316	20%	16%	26%	23%	16%
	600만 원 이상	302	314	28%	17%	11%	27%	17%

<sup>-</sup> 소득은 가구 월평균 기준. 50사례 미만은 수치 제시하지 않음. 한국갤럽 www.gallup.co.kr

<sup>-</sup> 가중값 적용 사례수는 2022년 7월 행안부 주민등록인구 기준 지역/성/연령 셀 가중 결과

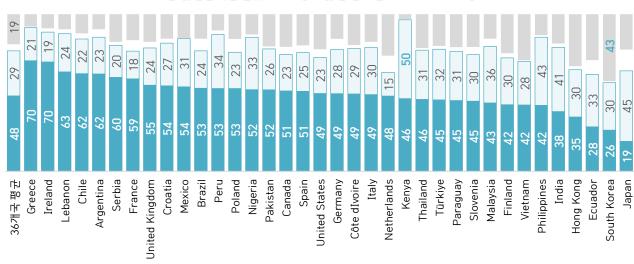
#### ● 현재 개인 재정 상황 - 국가별

■ '근근이 먹고살 정도로 힘들다' ■ '편안하지도 힘들지도 않다' □ '돈 걱정이나 부족함 없이 편안하다' (%)



#### ● 생활비·물가 상승 지출 영향 - 국가별

■ '이미 지난 몇 달간 지출 줄였다' □ '향후 몇 달 안에 줄이고자 적극 계획 중' ■ '당분간 변화 계획 없다' (%)



- 재정 상황 '힘들다', 지출 영향 '이미 줄였다' 내림차순. 2022년 10~12월 36개국 WIN World Survey
- 한국은 2022년 11월 7~24일 면접조사(CAPI). 한국갤럽 www.gallup.co.kr

#### ● 가계 형편 - 국가별 (%)

						_			
2022년 8~10월	현	재 개인	재정 상후	탕	생홑	생활비·물가 상승 지출 영향			
WIN World Survey	걱정	근근이	보통	의견	지출	줄일	영향	의견	
Will World Survey	없다	산다	포공	유보	줄였다	나 계획	없다	유보	
36개국 평균	25%	36%	36%	3%	489	6 29%	19%	4%	
Argentina	9%	76%	11%	4%	629	6 23%	10%	5%	
Brazil	16%	43%	34%	7%	539	6 24%	16%	8%	
Canada	34%	24%	39%	3%	519	6 23%	21%	5%	
Côte dIvoire	10%	48%	42%	0%	499	6 29%	20%	2%	
Chile	11%	65%	20%	4%	629	6 22%	12%	4%	
Germany	38%	34%	23%	5%	499	6 28%	16%	7%	
Ecuador	17%	41%	38%	4%	289	33%	29%	9%	
Spain	25%	35%	37%	3%	519	6 25%	20%	5%	
Finland	45%	24%	29%	3%	429	30%	25%	3%	
France	26%	28%	38%	8%	599	6 18%	17%	7%	
United Kingdom	27%	29%	41%	3%	559	6 24%	18%	4%	
Greece	9%	48%	42%	1%	709	6 21%	8%	1%	
Hong Kong	28%	31%	40%	2%	359	30%	33%	2%	
Croatia	12%	26%	60%	2%	549	6 27%	16%	3%	
Ireland	25%	30%	44%	0%	709	6 19%	9%	2%	
India	48%	26%	25%	1%	389	41%	19%	3%	
Italy	21%	28%	48%	3%	499	30%	18%	4%	
Japan	20%	33%	41%	6%	199	45%	23%	14%	
Kenya	4%	70%	25%	1%	469	6 50%	3%	0%	
South Korea	10%	23%	66%	1%	269	% 30%	43%	1%	
Lebanon	13%	69%	15%	2%	639	6 24%	10%	3%	
Mexico	34%	35%	30%	1%	549	31%	15%	0%	
Malaysia	25%	34%	37%	3%	439	6 36%	16%	5%	
Nigeria	16%	51%	32%	1%	529	33%	13%	2%	
Netherlands	38%	20%	34%	9%	489	15%	26%	11%	
Peru	14%	52%	33%	2%	539	% 34%	10%	3%	
Philippines	47%	25%	25%	2%	429	43%	13%	1%	
Pakistan	37%	57%	4%	1%	529	6 26%	20%	2%	
Poland	7%	29%	57%	7%	539	6 23%	16%	8%	
Paraguay	42%	31%	26%	1%	459	31%	21%	3%	
Serbia	4%	36%	57%	3%	609	6 20%	18%	2%	
Slovenia	27%	15%		3%	459		2 :	1	
Thailand	18%	42%	39%	0%	469	3		1%	
Türkiye	17%	45%	38%	0%	459	4	4 :	2%	
United States	37%	28%	33%	2%	499	6 23%	22%	5%	
Vietnam	30%	14%	55%	0%	429	1	5 :	5	
	0101 =10							_ 01=14	

<sup>-</sup> 재정 상황: '돈 걱정·부족함 없이 편안', '근근이 먹고살 정도로 힘들다', '편안하지도 힘들지도 않다'

<sup>-</sup> 지출 영향: '이미 몇 달간 지출 줄여왔다', '향후 줄이고자 적극 계획 중', '당분간 변화 계획 없다'

<sup>-</sup> 국가명 순. 2022년 8~10월 36개국 WIN World Survey. 한국갤럽 www.gallup.co.kr

질문) 귀하의 현 재정 상황은 다음 중 어느 쪽에 가깝습니까?
- 돈 걱정이나 부족함 없이 편안하다
/ 근근이 먹고살 정도로 힘들다 / 편안하지도 않고 힘들지도 않다 (항목 제시)

2022년 11월 7~24일		나레 스	현재 개인 재정 상황				
		사례수	돈 걱정,	근근이	어느 쪽도	모름/	
한국 조사		(명)	- 부족함없다	산다	아니다	응답거절	
	전체	1,549	10%	23%	66%	1%	
성별	남성	768	10%	24%	66%	1%	
	여성	781	10%	23%	67%	1%	
연령별	19~29세	251	12%	21%	65%	2%	
	30대	236	8%	18%	73%	1%	
	40대	289	7%	22%	71%	0%	
	50대	306	10%	25%	65%	1%	
	60대 이상	467	12%	27%	61%	1%	
직업별	농/임/어업	23	-	-	-	-	
	자영업	235	11%	25%	62%	2%	
	기능노무/서비스	348	7%	24%	69%	1%	
	사무/관리	455	13%	18%	69%	0%	
	전업주부	326	8%	24%	67%	1%	
	학생	86	10%	22%	66%	3%	
	무직/은퇴/기타	75	7%	47%	45%	1%	
주관적	상 <i>/</i> 중상	59	70%	5%	22%	4%	
생활	중	707	12%	18%	70%	1%	
수준별	중하	646	4%	24%	72%	1%	
	하	136	1%	<u>57%</u>	42%		
월소득	300만 원 미만	364	8%	<u>43%</u>	49%	1%	
수준별	300만 원대	278	8%	27%	64%	2%	
	400만 원대	278	6%	21%	73%		
	500만 원대	316	7%	10%	82%	1%	
	600만 원 이상	314	<u>21%</u>	12%	66%	1%	
지역별	서울	297	6%	23%	71%		
	인천/경기	496	9%	22%	68%	1%	
	강원	47	-	-	-	-	
	대전/세종/충청	166	12%	17%	65%	5%	
	광주/전라	153	18%	15%	66%	1%	
	대구/경북	153	7%	28%	64%		
	부산/울산/경남	236	9%	29%	61%		

<sup>- 50</sup>사례 미만은 수치 제시하지 않음. 한국갤럽 www.gallup.co.kr

질문) 최근 생활비·물가 상승으로 인한 귀하의 현 상황은 다음 중 어느 쪽에 가깝습니까?

- 나는 이미 지난 몇 달간 지출을 줄여왔다

/ 향후 몇 달 안에 지출을 줄이고자 적극 계획 중이다

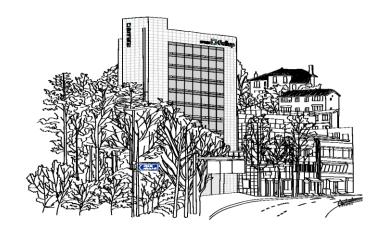
/ 지금도 앞으로도 당분간 변화 계획 없다 (항목 제시)

202211 1191 7 2401		Ą	생활비·물가 성	상승 지출 영향	ļ į
2022년 11월 7~24일 한국 조사	사례수 (명)	이미 지출	향후 줄일	변화 계획	모름/
27 1	(8)	줄였다	계획이다	없다	응답거절
전체	1,549	26%	30%	43%	1%
성별 남성	768	26%	32%	42%	1%
여성	781	27%	29%	43%	1%
연령별 19~29세	251	20%	31%	47%	2%
30대	236	21%	38%	41%	1%
40대	289	25%	34%	41%	1%
50대	306	26%	32%	40%	1%
60대 이상	467	33%	22%	44%	1%
직업별 농/임/어업	23	-	-	-	-
자영업	235	28%	29%	42%	0%
기능노무/서비스	348	29%	30%	39%	1%
사무/관리	455	19%	34%	46%	1%
전업주부	326	29%	25%	45%	1%
학생	86	18%	37%	43%	3%
무직/은퇴/기타	75	38%	31%	27%	4%
주관적 상/중상	59	18%	22%	57%	2%
생활 중	707	22%	32%	45%	1%
수준별 중하	646	28%	29%	41%	1%
ō⊦	136	<u>42%</u>	27%	31%	
월소득 300만 원 미만	364	31%	32%	36%	1%
수준별 300만 원대	278	29%	28%	41%	1%
400만 원대	278	29%	32%	38%	1%
500만 원대	316	21%	29%	50%	1%
600만 원 이상	314	21%	30%	49%	0%
지역별 서울	297	24%	33%	42%	1%
인천/경기	496	27%	36%	35%	1%
강원	47	-	-	-	-
대전/세종/충청	166	30%	42%	27%	2%
광주/전라	153	25%	14%	60%	2%
대구/경북	153	39%	16%	45%	0%
부산/울산/경남	236	16%	22%	61%	

<sup>- 50</sup>사례 미만은 수치 제시하지 않음. 한국갤럽 www.gallup.co.kr

"조사는 결코 화려하거나 스스로 빛나는 업(業)이 아니다. 사회의 명암, 좌우 대립, 빈부 문제, 정보 격차, 과거와 미래 등을 두루 살펴 매 순간 어느 한쪽으로 치우치지 않도록 스스로 경계하며 꾸준히 공부하고 탐구하는 일이다. 때로는 관행과 시류에 맞서야 하고, 때로는 비난과 질시를 묵묵히 견뎌야 한다. 어렵지만 누군가는 반드시 해야 할 일. 힘들지만 그만큼 보람된 일이다."

조사인의 길, 박무익



한국갤럽조사연구소는 1974년 6월 박무익 회장이 설립한 한국 최초의 법인 형태 조사 전문 회사입니다. 1970년대부터 사회 주요 현안 자체 조사 결과를 발표해 왔으며, 우리 국민의 71%가 한국갤럽을 알고 있습니다.

한국갤럽 홈페이지 갤럽리포트 게시판을 통해 공개한 자료는 모두 한국갤럽의 자산이므로 상업적 용도의 재판매를 금지합니다.

기사, 논문, SNS 공유 등 재판매 이외 용도로는 누구나, 무료로, 자유롭게 인용하실 수 있습니다.

인용하실 때는 반드시 출처를 밝혀 주십시오. 가능하면 조사 기간, 방법, 표본크기 등 개요까지 함께 표시하실 것을 권장합니다.

저희는 소수점 아래 수치를 제시하지 않는 것을 원칙으로 하고 있으니, 인용하실 때도 그에 따라 주실 것을 당부합니다.

한국갤럽 조사에 관심 가져주셔서 고맙습니다.

- · 매주 새로운 조사 결과를 전합니다: <u>이메일 뉴스레터 구독 신청</u> | <u>카카오톡채널 추가</u>
- · 문의: 전화 02-3702-2100(대표)/2571/2621/2622 또는 <u>홈페이지 Q&A</u>
- · 주소: (본관) 03167 서울시 종로구 사직로 70, (신관) 03042 서울시 종로구 자하문로 70

이 문서에는 네이버 나눔글꼴과 한글과컴퓨터 함초롬체를 썼습니다.

# People worldwide struggle due to increase in the cost of living

WIN International, the world's leading association in market research and polling, has published the Annual WIN World Survey - WWS 2022 - exploring the views and beliefs of 29,739 individuals among citizens from 36 countries across the globe.

The survey analyzes views and opinions related to the current financial situation of citizens and how they are dealing with inflation and the increase in the cost of leaving.

#### **HEADLINES**

The war between Russia and Ukraine and the pandemic affected all economies worldwide and the cost of living became a crucial factor.

#### Financial situation

The cost of living has increased due to various factors, including COVID-19 and political and economic crises affecting many countries. Many people are so financially struggled that only 25% of citizens worldwide are living comfortably. People between the ages of 35 and 44 are among the most affected ones, probably because of the costs related to supporting a family. Interestingly, there are also significant differences according to the educational level of respondents: more than half of the interviewed people (54%) who have basic education or no education have difficulties in paying their bills, while interviewees who have completed higher educational levels (Masters, PHD, etc.) have less difficulties in this regard (25% say they struggle financially). On a country level, Argentina (76%), Lebanon (69%) and Chile (65%) are among the countries with the highest percentage of population expressing financial difficulties.

#### The rising of cost of living

People around the world have been forced to reduce expenses due to the rising cost of living. In fact, **48% of those surveyed have already reduced some expenses in previous months**, with the 45-54 age group being the most affected ones (51%). On the other hand, **19% of the respondents do not plan to make any changes in their monthly budget**, a percentage slightly higher among people over 65 years (24%).

Analyzing results by employment status, there is no evidence of significant differences: both full-time employees and unemployed have already made a reduction on their expenses or plan to do so (77% and 79%, respectively). However, significant differences are registered within countries: for example, people in **Greece** and Ireland have already cut their spending (both 70%), while only 19% of citizens in Japan have done so.

#### Vilma Scarpino, President of WIN International Association, said:

'This year, for the first time, the WIN World Survey focuses on the financial situation of citizens. The historical time we're living, affected by the pandemic, the rising of conflicts in many areas of the world, the climate emergency, and insecurities towards the future, forces us to take increasingly more into consideration people's social and financial wellbeing as well. Research on many different sectors and aspects of life cannot overlook people's spending possibilities. And it's not only about finance: the rising costs of living affect people social wellbeing too.

Interestingly, this study highlights more differences between countries than many others do. While there are some common widely accepted stands (e.g., agreement on climate change is high in every country) the financial situation differ significantly between different parts of the world. WWS data might serve therefore, together with other sources, as a starting point for institutions, governments and NGOs to work on improving financial stability.'

-ENDS-

Media enquiries:

Elena Crosilla, WIN Coordinator

+39 335.62.07.347

E-mail: coordinator@winmr.com

**NOTES FOR EDITORS** 

Methodology:

The survey was conducted in 36 countries using CAWI / CATI / F2F/ TAPI /online survey

methods.

Sample Size and Mode of Field Work:

A total of 29,739 people were interviewed. See below for sample details. The fieldwork was

conducted during October 9<sup>th</sup> and December 10<sup>th</sup>, 2022. The margin of error for the survey is

between 4.4 and 2.5 at 95% confidence level.

The global average has been computed according to the covered adult population of the

surveyed countries.

About WIN:

The Worldwide Independent Network of Market Research (WIN) is a global network

conducting market research and opinion polls in every continent.

Our assets

Thought leadership: access to a group of the most prominent experts and business

entrepreneurs in Market Research, Polling and Consultancy

Flexibility: tailor-made global and local solutions to meet clients' needs

Innovation: access to the latest strategic consultancy, tool development and

branded solutions

Local experts: access to a network of experts that truly understand the local culture,

market and business needs

Trust: highest quality of talented members in all countries covered

In the years, WIN has demonstrated wide competences and ability to conduct multi-country

surveys following the highest standards requested by the market. The accumulated expertise of the Association is formidable: among others, researched themes are gender

equality and young people, communication and media research, and brand studies.

## **Methodology Sheet**

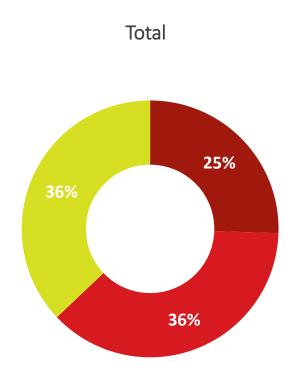
	Country	Company Name	Methodology		Coverage	2022 Fieldwork Dates
1	Argentina	Voices Research & Consultancy	CAWI	621	NATIONAL	21-31 OCT
2	Brazil	Market Analysis Brazil	CAWI	1000	NATIONAL	10-28 NOV
3	Canada	LEGER	CAWI	1000	NATIONAL	17-27 NOV
4	Chile	Activa Research	CAWI	1004	NATIONAL	7-17 NOV
5	Ivory Coast	EMC SARL	CATI	508	NATIONAL	8 NOV – 15 DEC
6	Croatia	Mediana Fides	CAWI	540	NATIONAL	31 OCT - 2 NOV
7	Ecuador	CEDATOS	FACE-TO- FACE/CAPI	620	NATIONAL	30 NOV – 2 DEC
8	Finland	Taloustutkimus Oy	CAWI	1042	NATIONAL	18-28 NOV
9	France	BVA	CAWI	1000	NATIONAL	16-17 NOV
10	Germany	Produkt+Markt	CAWI	1000	NATIONAL	16-23 NOV
11	Greece	Alternative Research Solutions	CAWI	500	NATIONAL	22-29 NOV
12	Hong Kong	Consumer Search Group (CSG)	CAWI	501	TERRITORY WIDE	23-29 NOV
13	India	DataPrompt International Pvt. Ltd.	CAWI	1000	NATIONAL	1 NOV – 5 DEC
14	Republic of Ireland	RED C Research & Marketing Ltd	CAWI	1015	NATIONAL	8-14 NOV
15	Italy	BVA Doxa	CAWI	1001	NATIONAL	4-7 NOV
16	Japan	Nippon Research Center, LTD.	CAWI	1236	NATIONAL	15-22 NOV
17	Kenya	Mind Pulse Research & Consulting Ltd	CATI	500	KEY URBAN AREAS	4-10 DEC
18	Lebanon	REACH SAL	CATI	500	NATIONAL	19-22 NOV
19	Malaysia	Central Force International Sdn.Bhd.	CAWI	1003	NATIONAL	17 NOV – 4 DEC
20	Mexico	Brand Investigation S.A de C.V	Online	535	NATIONAL	17-30 NOV
21	Nigeria	Market Trends International	CATI	1003	NATIONAL	9-25 NOV
22	Pakistan	Gallup Pakistan	CATI	1000	NATIONAL	16-28 NOV

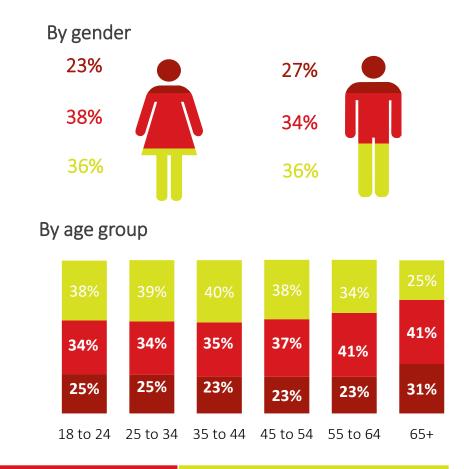
23	Paraguay	ICA Consultoría Estratégica	CATI	501	NATIONAL	24 NOV – 6 DEC
24	Peru	Datum Internacional	CAWI	1003	URBAN NATIONAL	15-30 NOV
25	Philippines	Philippine Survey and Research Center, Inc. (PSRC)	F2F CAPI	1001	NATIONAL	5-25 NOV
26	Poland	Mareco Polska	CAWI	509	NATIONAL	18-21 NOV
27	Republic of Korea	Gallup Korea	САРІ	1549	NATIONAL	3-29 NOV
28	Serbia	Mediana Adria	CAWI	520	NATIONAL	28 OCT - 7 NOV
29	Slovenia	Mediana	CAWI	501	NATIONAL	23-25 NOV
30	Spain	Instituto DYM	CAWI	1006	NATIONAL	9 -23 OCT
31	Thailand	Infosearch Limited	CAPI	500	NATIONAL	12-25 NOV
32	The Netherlands	Motivaction International B.V.	CAPI	1011	NATIONAL	2-6 DIC
33	Turkey	Barem	CATI	708	NATIONAL	08-17 NOV
34	United Kingdom	ORB International	CAWI	1018	NATIONAL	14-19 DEC
35	USA	LEGER	CAWI	1000	NATIONAL	17-27 NOV
36	Vietnam	Indochina Research Ltd	САРІ	800	HANOI, HO CHI MINH CITY, DA NANG, CAN THO	15-30 NOV



## Cost of living

% Within total sample





Living comfortably

Neither comfortable nor struggling

Struggling financially to make ends meet



## Cost of living

% Within total sample



## By education level

Completed Higher level of education (Masters, PHD, etc.)

43%	33%	25%
-----	-----	-----

#### **Completed University**

27%	42%	32%
-----	-----	-----

#### **Completed Secondary School**

	•	
22%	39%	39%

#### **Completed Primary**

22%	30%	47%
-----	-----	-----

#### No education / Only basic education

22%	24%	54%
-----	-----	-----



## By employment

Working full (include self-employed)

WOLKING I	an (miciae	ic sen emp	ioyc	4)	
28%		39%		32%	
Working Part-time					
27%		31% 40%			
Unemployed					
14%	28%	% 53%			
Student					
21%	3	38%		37%	
Housewife					
19%	4	41%		37%	
Retired/Disabled					
30%		41%		26%	

Living comfortably

Neither comfortable nor struggling

Struggling financially to make ends meet

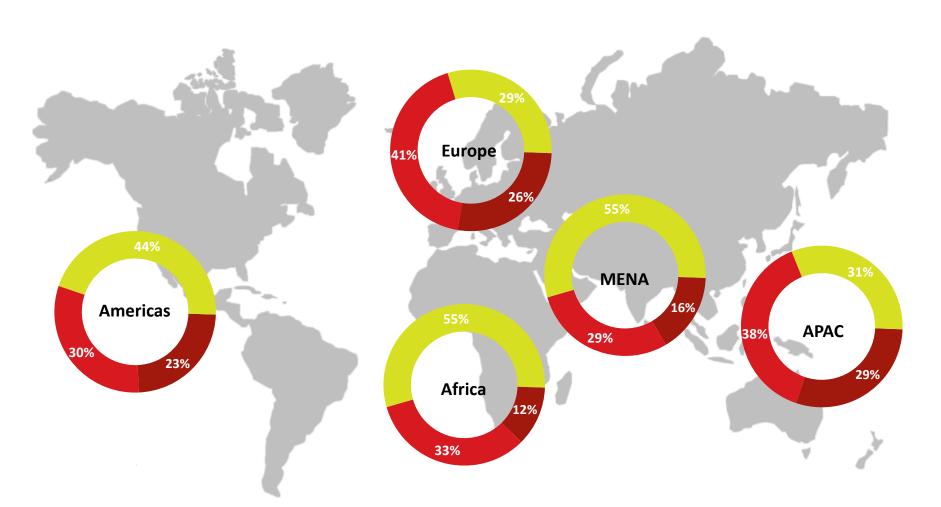


% within total population

Living comfortably

Neither comfortable nor struggling

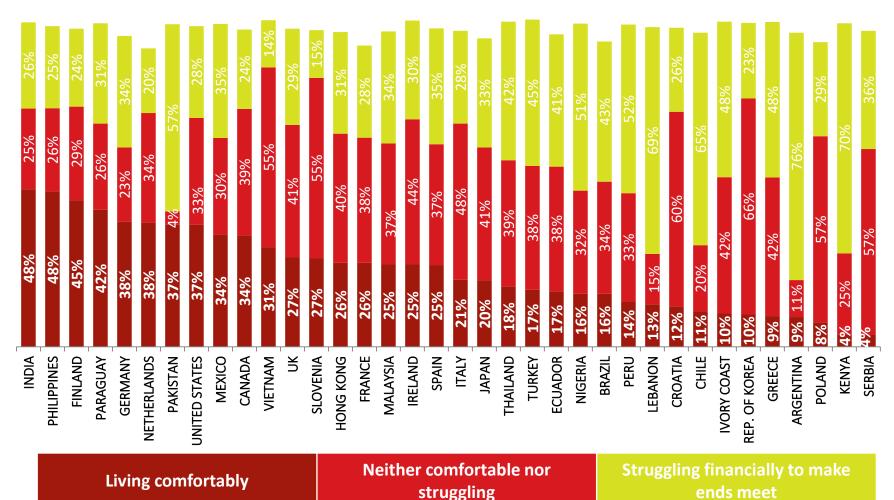
Struggling financially to make ends meet





## Cost of living

% Within total sample



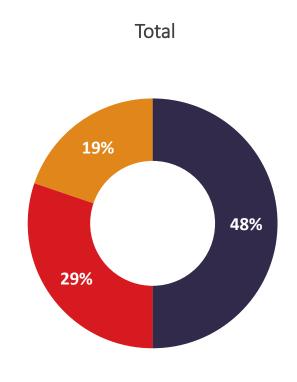


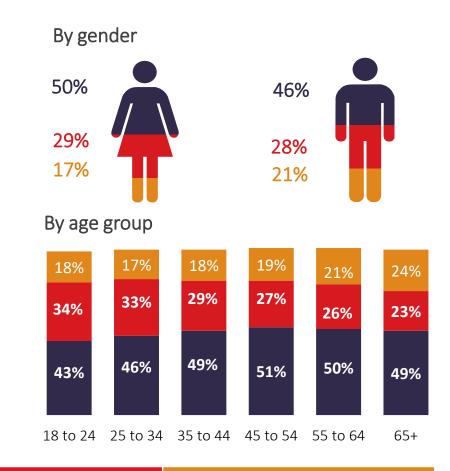


As a result of the rising cost of living, which of the following statements best describe your situation?

## Cost of living

% Within total sample





I have already reduced some expenses in the past months

I am actively planning to reduce expenses in the next months

I am NOT planning on making changes by now, in the next months



As a result of the rising cost of living, which of the following statements best describe your situation?

## Cost of living

% Within total sample



## By education level

Completed Higher level of education (Masters, PHD, etc.)

1 8	`	, ,			
46%	28%	24%			
Completed University					
47%	30%	20%			
Completed Secondary School					
49%	29%	18%			
Completed Primary					
47%	28%	19%			
No education / Only basic education					
50%	26%	19%			



## By employment

Working full (include self-employed)

Working run (include sen-e	imployed	
46%	31%	21%
Working Part-time		
50%	30%	17%
Unemployed		
53%	26%	14%
Student	'	
43%	34%	17%
Housewife		
47%	29%	19%
Retired/Disabled		
52%	22%	22%

I have already reduced some expenses in the past months

I am actively planning to reduce expenses in the next months

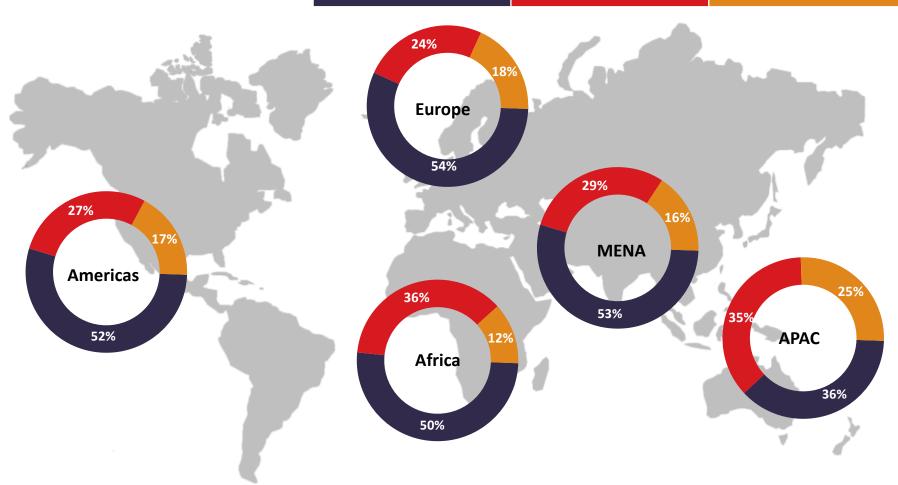
I am NOT planning on making changes by now, in the next months



As a result of the rising cost of living, which of the following statements best describe your situation? % within total population

I have already reduced some expenses in the past months I am actively planning to reduce expenses in the next months

I am NOT planning on making changes by now, in the next months

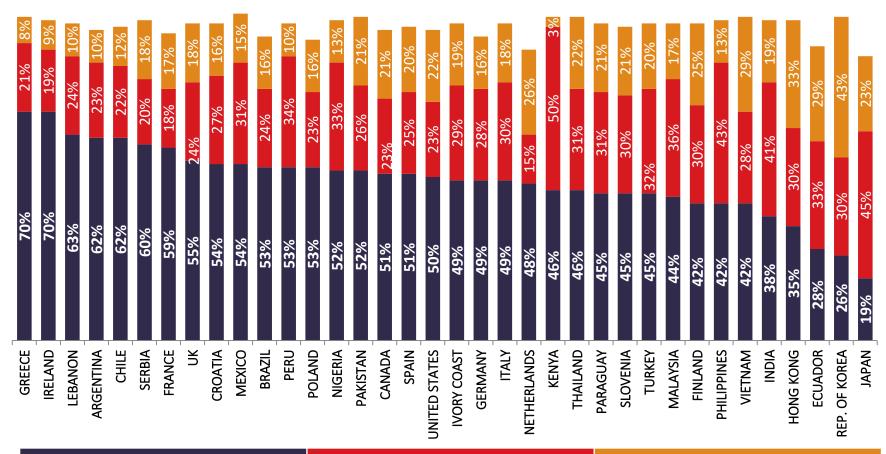




As a result of the rising cost of living, which of the following statements best describe your situation?

## Cost of living

% Within total sample



I have already reduced some expenses in the past months

I am actively planning to reduce expenses in the next months

I am NOT planning on making changes by now, in the next months



#### Dates: Oct 9th to Dec 10<sup>th</sup> 2022

## **METHODOLOGY**

COUNTRY	COMPANY	METHODOLOGY	SAMPLE SIZE	COVERAGE
ARGENTINA	Voices Research & Consultancy	CAWI	621	NATIONAL
BRAZIL	Market Analysis Brazil	CAWI	1000	NATIONAL
CANADA	LEGER	CAWI	1000	NATIONAL
CHILE	Activa Research	CAWI	1004	NATIONAL
CROATIA	Mediana Fides	CAWI	540	NATIONAL
ECUADOR	CEDATOS	FACE-TO- FACE/CAPI	620	NATIONAL
FINLAND	Taloustutkimus Oy	CAWI	1042	NATIONAL
FRANCE	BVA	CAWI	1000	NATIONAL
GERMANY	Produkt+Markt	CAWI	1000	NATIONAL
GREECE	Alternative Research Solutions	CAWI	500	NATIONAL
HONG KONG	Consumer Search Group (CSG)	CAWI	501	TERRITORY WIDE
INDIA	DataPrompt International Pvt. Ltd.	CAWI	1000	NATIONAL
REPUBLIC OF IRELAND	RED C Research & Marketing Ltd	CAWI	1015	NATIONAL
ITALY	BVA Doxa	CAWI	1001	NATIONAL
IVORY COAST	EMC SARL	CATI	508	NATIONAL
JAPAN	Nippon Research Center, LTD.	CAWI	1236	NATIONAL
KENYA	Mind Pulse Research & Consulting Ltd	CATI	500	Key Urban Areas
LEBANON	REACH SAL	CATI	500	NATIONAL
MALAYSIA	Central Force International Sdn.Bhd.	CAWI	1003	NATIONAL
MEXICO	Brand Investigation S.A de C.V	Online	535	NATIONAL



Dates: Oct 9th to Dec 10th 2022

## **METHODOLOGY**

COUNTRY	COMPANY	METHODOLOGY	SAMPLE SIZE	COVERAGE
NIGERIA	Market Trends International	CATI	1003	NATIONAL
PAKISTAN	Gallup Pakistan	CATI	1000	NATIONAL
PARAGUAY	ICA Consultoría Estratégica	CATI	501	NATIONAL
PERU	Datum Internacional	CAWI	1003	URBAN NATIONAL
PHILIPPINES	Philippine Survey and Research Center, Inc. (PSRC)	F2F CAPI	1001	NATIONAL
POLAND	Mareco Polska	CAWI	509	NATIONAL
REPUBLIC OF KOREA	Gallup Korea	CAPI	1549	NATIONAL
SERBIA	Mediana Adria	CAWI	520	NATIONAL
SLOVENIA	Mediana	CAWI	501	NATIONAL
SPAIN	Instituto DYM	CAWI	1006	NATIONAL
THAILAND	Infosearch Limited	CAPI	500	NATIONAL
THE NETHERLANDS	Motivaction International B.V.	CAPI	1011	NATIONAL
TURKEY	Barem	CATI	708	NATIONAL
UNITED KINGDOM	ORB International	CAWI	1018	NATIONAL
USA	LEGER	CAWI	1000	NATIONAL
VIETNAM	Indochina Research	CAPI	800	Hanoi, Ho Chi, Minh City, Da Nand, Can Tho

